Borough of Matawan

201 Broad Street, Matawan New Jersey 07747



Karen Wynne, RMC Municipal Clerk (732) 566-3898 ext. 602 Fax (732) 290-7585

karen.wynne@matawanborough.com

Criteria for Submission of Qualifications for Professional Contracts Under the Fair and Open Process

NOTICE IS HEREBY GIVEN, for all applications in positions set forth more fully in a notice of publication authorized by the Governing Body of the Borough of Matawan, for submission of qualifications that shall take into consideration the following factors which will be weighed by the governing body of the Borough of Matawan or by the Unified Planning and Zoning Board of Adjustments in the case of the Planning/Zoning Professionals, as the basis of an award for professional services most advantageous to the Borough of Matawan:

Each interested firm shall submit a proposal containing the following information:

- 1. Name of Firm:
- 2. Address of principal place of business and all attorneys or firm's offices and corresponding telephone and fax numbers. Please note specifically which attorney(s) will be assigned to work with the Borough;
- 3. Rate Schedule for all Personnel (Secretarial, Clerical and the like are not reimbursable);
- 4. Areas of Practice;
- 5. Description of firm's attorneys' education, experience, qualifications, number of years with the firm or other firms and a description of their experience with projects similar to those described above:
- 6. Experience related to representation of public entities and knowledge and experience with the Borough of Matawan;
- 7. The firm's ability to provide the services in a timely fashion (including staffing, familiarity and location of key staff);
- 8. Any other information that the interested firm deems relevant:
- 9. All Items Outlined in the Proposal Checklist;
- 10. A certificate of insurance issued by a producer or insurer, showing professional liability coverage for at least \$500,000/\$1,000,000. The certificate should show the Borough of Matawan as the certificate holder. The certificate should provide that the insurer will endeavor to send a notice to the certificate holder if coverage is cancelled prior to the policy expiration date. (If the firm's proposal is accepted by the Borough and coverage expires during the term of the contract, the firm will be required to provide a renewal certificate of insurance, showing a retroactive date no later than the inception date of the contract, thereby evidencing continuous coverage during the term of the contract.); and,
- 11. A clear and concise statement of hourly fees for all legal work to be undertaken, and where is applicable, the amount of same and what services are included in retainer.

Selection Criteria

The selection criteria used in awarding a contract or agreement for professional services as described herein shall include:

- 1. Qualifications of the firm and the individual(s) who will perform the tasks;
- 2. Experience of the firm and the individual(s) who will perform the tasks;
- 3. References for the firm and the individual(s) who will perform the tasks; and
- 4. The firm's ability to perform the tasks in a timely fashion, including staffing and familiarity with the municipality.

Selection of professionals shall be solely on the governing body's evaluation of the submitted material in the criteria set forth in this document.

Applicants must submit all materials (including one (1) hard copy plus one (1) CD copy) in a sealed envelope addressed to the Municipal Clerk of the Borough of Matawan, 201 Broad Street, Matawan, NJ 07747, and shall be received on or before Thursday, November 30, 2023 at or before 10:00 AM.

The Borough will not be responsible for submissions forwarded through the U.S Mail or any delivery service if lost in transit at any time before submission opening, or if hand-delivered to incorrect location.

Borough of Matawan

Public Notice

SOLICITATION OF RESPONSES TO REQUEST FOR QUALIFICATIONS

NOTICE IS HEREBY GIVEN that the Borough of Matawan is accepting response to request for qualifications for the Borough of Matawan during the calendar year 2024:

Borough Affordable Housing Attorney Borough Labor Conflict Attorney

Borough Appraiser Borough Planner

Borough Architect Borough Property & Casualty Insurance Broker

Borough Attorney
Borough Auditor (includes LOSAP Audit)
Borough Prosecutor
Borough Public Defender

Borough Bond Attorney
Borough Conflict Attorney
Borough Conflict Engineer
Borough Conflict Engineer
Borough Engineer
Borough Financial Advisor
Borough Financial Advisor
Borough Redevelopment Engineer
Borough Redevelopment Planner
Planning/Zoning Board Attorney
Planning/Zoning Board Engineer

Borough Grant Consultant Special Counsel Pool

Borough Info Tech Professional Special Projects Engineer Pool

Borough Labor Attorney

All responses shall be submitted to Karen Wynne, Borough Clerk, Borough of Matawan, 201 Broad Street, Matawan, NJ 07747 no later than 10:00 AM, <u>Thursday, November</u> 30, 2023.

Responses shall be submitted in the following manner: one (1) printed copy and one (1) copy submitted in electronic format (CD or USB). All responses are to be clearly labeled which shall include the following information: Borough of Matawan, Name and Address of Respondent, Year and Position (or Appointment Respondent is applying for), and Date of Response.

The Borough will not be responsible for submissions forwarded through the U.S Mail or any delivery service if lost in transit at any time before submission opening, or if hand-delivered to incorrect location.

Responses are being solicited in accordance with fair and open process as set forth by PL 2004, Chapter 19 (as amended by PL 2005, c 51) NJSA 19:44-20.4 et seq.

A copy of the request for qualifications document may be obtained at the Office of the Borough Clerk, Borough of Matawan, 201 Broad Street, Matawan, NJ during normal business hours, by contacting the Clerk at karen.wynne@matawanborough.com or on the Borough's websitewww.matawanborough.com.

Karen Wynne, RMC Municipal Clerk

PROPOSAL CHECKLIST

A. FAILURE TO SUBMIT ANY OF THESE ITEMS WITH PROPOSAL IS MANDATORY CAUSE

Items required (Owner's Checkmarks)

Items submitted with proposal (Respondent's INITIALS)

FOR REJECTION OF PROPOSAL
Respondent's Proposal (including one (1) hard copy plus one (1) CD copy)
Rate Schedule for all Personnel (Secretarial, Clerical and the like are not reimbursable)
Acknowledgement of receipt of addenda or revisions (if any)
Copy of NJ Business Registration Certificate - Respondent
Statement of Ownership
Stockholder Disclosure Certification
Affirmative Action Compliance Notice
Equal Employment Opportunity Language
Americans with Disabilities Act of 1990 Language
Disclosure of Investment Activities in Iran Form
B. PREFERRED AT TIME OF PROPOSAL SUBMISSION, BUT MANDATORY WHEN INDICATED
Public Disclosure Statement – At least 10 days prior to award of contract
C. FAILURE TO SUBMIT THESE ITEMS AT TIME OF PROPOSAL MAY BE CAUSE FOR REJECTION OF PROPOSAL
Non-Collusion Affidavit
Certificate of Professional Liability Insurance
THE UNDERSIGNED RESPONDENT HEREWITH SUBMITS THE DOCUMENTS INDICATED ABOVE
PRINT NAME OF RESPONDENT:
SIGNED BY:
PRINT NAME AND TITLE:
DATE:

THIS CHECKLIST SHOULD BE INITIALED AND SIGNED WHERE INDICATED AND RETURNED WITH ALL ITEMS

BOROUGH OF MATAWAN

ACKNOWLEDGMENT OF RECEIPT OF ADDENDA

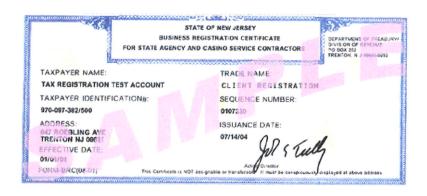
(if any) (Pursuant to Public Law 1999, Chapter 39)

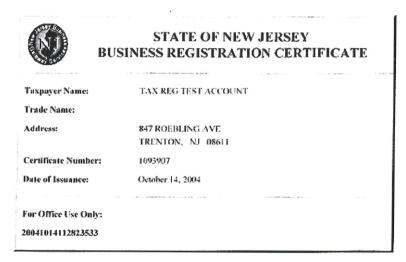
The undersigned Bidder hereby acknowledges receipt of the following Addenda:

9	, e i	C
Addendum Number	<u>Dated</u>	Acknowledge Receipt (initial)
■No addenda were rec	eived:	
Acknowledged for:	(Name of Bidder)	
By:		
By:(Signature of Author	rized Representative)	
Name:		
Name:(Print	or Type)	
Title:		
Date:		

NJS BUSINESS REGISTRATION CERTIFICATE SAMPLE

Page 1 of 1





STATEMENT OF OWNERSHIP DISCLOSURE
N.J.S.A. 52:25-24.2 (P.L. 1977, c.33, as amended by P.L. 2016, c.43)

This statement shall be completed, certified to, and included with all bid and proposal submissions. Failure to submit the required information is cause for automatic rejection of the bid or proposal.

Name Organ	<u>e of</u> nization:	
Organ Addre	nization ess:	
<u>Part</u>	I Check the box that represents the	e type of business organization:
\square_{Sc}	ole Proprietorship (skip Parts II and I	III, execute certification in Part IV)
\square_{N}	on-Profit Corporation (skip Parts II a	and III, execute certification in Part IV)
\square_{Fo}	or-Profit Corporation (any type)	Limited Liability Company (LLC)
\square_{Pa}	artnership Limited Partner	ship Limited Liability Partnership (LLP)
\square O1	ther (be specific):	
Part	The list below contains the names corporation who own 10 percent of partners in the partnership who own members in the limited liability contherein, as the case may be. (CONSECTION) OR No one stockholder in the corporations, or no individual partner in the therein, or no member in the limit interest therein, as the case may be	·
•	se attach additional sheets if more s	pace is needed):
Name	e of Individual or Business Entity	Home Address (for Individuals) or Business Address

<u>Part III</u> DISCLOSURE OF 10% OR GREATER OWNERSHIP IN THE STOCKHOLDERS, PARTNERS OR LLC MEMBERS LISTED IN PART II

If a bidder has a direct or indirect parent entity which is publicly traded, and any person holds a 10 percent or greater beneficial interest in the publicly traded parent entity as of the last annual federal Security and Exchange Commission (SEC) or foreign equivalent filing, ownership disclosure can be met by providing links to the website(s) containing the last annual filing(s) with the federal Securities and Exchange Commission (or foreign equivalent) that contain the name and address of each person holding a 10% or greater beneficial interest in the publicly traded parent entity, along with the relevant page numbers of the filing(s) that contain the information on each such person. Attach additional sheets if more space is needed.

Website (URL) containing the last annual SEC (or foreign equivalent) filing	Page #'s

Please list the names and addresses of each stockholder, partner or member owning a 10 percent or greater interest in any corresponding corporation, partnership and/or limited liability company (LLC) listed in Part II other than for any publicly traded parent entities referenced above. The disclosure shall be continued until names and addresses of every noncorporate stockholder, and individual partner, and member exceeding the 10 percent ownership criteria established pursuant to N.J.S.A. 52:25-24.2 has been listed. Attach additional sheets if more space is needed.

Stockholder/Partner/Member and	Home Address (for Individuals) or Business
Corresponding Entity Listed in Part II	Address

Part IV Certification

I, being duly sworn upon my oath, hereby represent that the foregoing information and any attachments thereto to the best of my knowledge are true and complete. I acknowledge: that I am authorized to execute this certification on behalf of the bidder/proposer; that the Borough of Matawan is relying on the information contained herein and that I am under a continuing obligation from the date of this certification through the completion of any contracts with the Borough of Matawan to notify the Borough of Matawan in writing of any changes to the information contained herein; that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification, and if I do so, I am subject to criminal prosecution under the law and that it will constitute a material breach of my agreement(s) with the, permitting the Borough of Matawan to declare any contract(s) resulting from this certification void and unenforceable.

Full Name (Print):	Title:	
Signature:	Date:	

STOCKHOLDER DISCLOSURE CERTIFICATION This Statement Shall Be Included with Bid Submission

Name	of Business			
_	I certify that the list below contains the names and home addresses of all stockholders holding 10% or more of the issued and outstanding stock of the undersigned.			
	OR I certify that no one stockholder owns 10% or more of the issued and outstanding stock of the undersigned.			
If a corporation owns all or part of the stock of the corporation or partnership submitting the bid, then the statement shall include a list of the stockholders who own 10% or more of the stock of any class of that owning coporation. If no one owns 10% or more stock, attest to that.				
Check	the box that represents	s the type of busines	ss organization:	
□Limi	nership ited Partnership chapter S Corporation	□Corporation □Limited Liability	Corporation	□Sole Proprietorship □Limited Liability Partnership
Sign a	nd notarize the form be	low, and, if necess	ary, complete the	e stockholder list below.
Stockh	olders:			
Name:	;		Name:	
	Address:		Home Addre	ess:
			Name:	
Home	Address:		Home Addre	ess:
Name:			Name:	
Home	Address:		Home Addre	ess:
	ibed and sworn before r	me this day of	(Affiant)
(Notar	y Public) ommission expires:		(Print na	ame & title of affiant)
IVIY CC	лишьмой ехрись.			(Corporate Seal)

AFFIRMATIVE ACTION COMPLIANCE NOTICE N.J.S.A. 10:5-31 and N.J.A.C. 17:27

GOODS AND SERVICES CONTRACTS (INCLUDING PROFESSIONAL SERVICES)

This form is a summary of the successful bidder's requirement to comply with the requirements of N.J.S.A. 10:5-31 and N.J.A.C. 17:27-1 et seq.

The successful bidder shall submit to the public agency, after notification of award but prior to execution of this contract, one of the following three documents as forms of evidence:

(a) A photocopy of a valid letter that the contractor is operating under an existing Federally approved or sanctioned affirmative action program (good for one year from the date of the letter);

OR

(b) A photocopy of a Certificate of Employee Information Report approval, issued in accordance with N.J.A.C. 17:27-4;

OR

(c) A photocopy of an Employee Information Report (Form AA302) provided by the Division and distributed to the public agency to be completed by the contractor in accordance with N.J.A.C. 17:27-4.

The successful vendor may obtain the Affirmative Action Employee Information Report (AA302) from the contracting unit during normal business hours.

The successful vendor(s) must submit the copies of the AA302 Report to the Division of Contract Compliance and Equal Employment Opportunity in Public Contracts (Division). The Public Agency copy is submitted to the public agency, and the vendor copy is retained by the vendor.

The undersigned vendor certifies that he/she is aware of the commitment to comply with the requirements of N.J.S.A. 10:5-31 and N.J.A.C. 17:27.1 et seq. and agrees to furnish the required forms of evidence.

The undersigned vendor further understands that his/her bid shall be rejected as non-responsive if said contractor fails to comply with the requirements of N.J.S.A. 10:5-31 and N.J.A.C. 17:27-1 et seq.

COMPANY:	SIGNATURE:
PRINT NAME:	TITLE:
DATE:	

EXHIBIT A

MANDATORY EQUAL EMPLOYMENT OPPORTUNITY LANGUAGE N.J.S.A. 10:5-31 et seq. (P.L. 1975, C. 127) N.J.A.C. 17:27

GOODS, PROFESSIONAL SERVICE AND GENERAL SERVICE CONTRACTS

During the performance of this contract, the contractor agrees as follows:

The contractor or subcontractor, where applicable, will not discriminate against any employee or applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex. Except with respect to affectional or sexual orientation and gender identity or expression, the contractor will take affirmative action to ensure that such applicants are recruited and employed, and that employees are treated during employment, without regard to their age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex. Such action shall include, but not be limited to the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Public Agency Compliance Officer setting forth provisions of this nondiscrimination clause.

The contractor or subcontractor, where applicable will, in all solicitations or advertisements for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex.

The contractor or subcontractor, where applicable, will send to each labor union or representative or workers with which it has a collective bargaining agreement or other contract or understanding, a notice, to be provided by the agency contracting officer advising the labor union or workers' representative of the contractor's commitments under this act and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

The contractor or subcontractor, where applicable, agrees to comply with any regulations promulgated by the Treasurer pursuant to N.J.S.A. 10:5-31 et seq., as amended and supplemented from time to time and the Americans with Disabilities Act.

The contractor or subcontractor agrees to make good faith efforts to employ minority and women workers consistent with the applicable county employment goals established in accordance with N.J.A.C. 17:27-5.2, or a binding determination of the applicable county employment goals determined by the Division, pursuant to N.J.A.C. 17:27-5.2.

The contractor or subcontractor agrees to inform in writing its appropriate recruitment agencies including, but not limited to, employment agencies, placement bureaus, colleges, universities, labor unions, that it does not discriminate on the basis of age, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, and that it will discontinue the use of any recruitment agency which engages in direct or indirect discriminatory practices.

The contractor or subcontractor agrees to revise any of its testing procedures, if necessary, to assure that all personnel testing conforms with the principles of job-related testing, as established by the statutes and court decisions of the State of New Jersey and as established by applicable Federal law and applicable Federal court decisions.

In conforming with the applicable employment goals, the contractor or subcontractor agrees to review all procedures relating to transfer, upgrading, downgrading and layoff to ensure that all such actions are taken without regard to age, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, consistent with the statutes and court decisions of the State of New Jersey, and applicable Federal law and applicable Federal court decisions.

The contractor shall submit to the public agency, after notification of award but prior to execution of a goods and services contract, one of the following three documents:

Letter of Federal Affirmative Action Plan Approval

Certificate of Employee Information Report

Employee Information Report Form AA302

The contractor and its subcontractors shall furnish such reports or other documents to the Div. of Contract Compliance & EEO as may be requested by the office from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Div. of Contract Compliance & EEO for conducting a compliance investigation pursuant to **Subchapter 10 of the Administrative Code at N.J.A.C. 17:27**.

APPENDIX A AMERICANS WITH DISABILITIES ACT OF 1990

Equal Opportunity for Individuals with Disability

The contractor and the	of	, (hereafter "ov	vner") do hereby
agree that the provisions of Ti	tle 11 of the Am	ericans With Disabilities	Act of 1990 (the
"Act") (42 <u>U.S.C</u> . S121 01 et seq.	.), which prohibits	discrimination on the bas	is of disability by
public entities in all services, p	rograms, and activ	vities provided or made av	ailable by public
entities, and the rules and regu	lations promulgat	ed pursuant there unto, ar	e made a part of
this contract. In providing any	aid, benefit, or ser	vice on behalf of the owner	r pursuant to this
contract, the contractor agrees	that the performa	ance shall be in strict com	pliance with the
Act. In the event that the con	ntractor, its agent	ts, servants, employees, o	r subcontractors
violate or are alleged to have v	riolated the Act dr	uring the performance of	this contract, the
contractor shall defend the ow	•	-	· ·
pursuant to this Act. The contr			•
its agents, servants, and empl	•	C ,	
demands, or damages, of what		9	
the alleged violation. The contr	,	1 , 11	, 100
and all charges for legal service	•	-	•
action or administrative proce	•		•
complaints brought pursuant to		· ,	U
abide by any decision of the ov			
If any action or administrativ	1 0		0
owner, or if the owner incurs a			
brought pursuant to its grievar	ice procedure, the	e contractor shall satisfy a	nd discharge the
same at its own expense.			

The owner shall, as soon as practicable after a claim has been made against it, give written notice thereof to the contractor along with full and complete particulars of the claim, If any action or administrative proceeding is brought against the owner or any of its agents, servants, and employees, the *owner shall* expeditiously forward or have forwarded to the contractor every demand, complaint, notice, summons, pleading, or other process received by the owner or its representatives.

It is expressly agreed and understood that any approval by the owner of the services provided by the contractor pursuant to this contract will not relieve the contractor of the obligation to comply with the Act and to defend, indemnify, protect, and save harmless the owner pursuant to this paragraph.

It is further agreed and understood that the owner assumes no obligation to indemnify or save harmless the contractor, its agents, servants, employees and subcontractors for any claim which may arise out of their performance of this Agreement. Furthermore, the contractor expressly understands and agrees that the provisions of this indemnification clause shall in no way limit the contractor's obligations assumed in this Agreement, nor shall they be construed to relieve the contractor from any liability, nor preclude the owner from taking any other actions available to it under any other provisions of the Agreement or otherwise at law.

DISCLOSURE OF INVESTMENT ACTIVITIES IN IRAN FORM

STATE OF NEW JERSEY
DEPARTMENT OF THE TREASURY - DIVISION OF PURCHASE AND PROPERTY
33 WEST STATE STREET, P.O. BOX 230 TRENTON, NEW JERSEY 08625-0230

BID SC	DLICITATION # AND TITLE:	
VENDO	OR NAME:	
a contract 25 List https://w Division	at must certify that neither the person nor entity, nor any of its paren as a person or entity engaged in investment actives tarten jus/treasur/purchase/pdf/Chapter25List.pdf. Vendors of Purchase and Property finds a person or entity to be in violatio	any person or entity that submits a bid or proposal or otherwise proposes to enter into or renew ts, subsidiaries, or affiliates, is identified on the New Jersey Department of the Treasury's Chapter vities in Iran. The Chapter 25 list is found on the Division's website at //Bidders must review this list prior to completing the below certification. If the Director of the n of the law, s/he shall take action as may be appropriate and provided by law, rule or contract, rering damages, declaring the party in default and seeking debarment or suspension of the party.
	CHECK	C THE APPROPRIATE BOX
		d P.L. 2021, c.4), that neither the Vendor/Bidder listed above nor any of its parents, subsidiaries, y's Chapter 25 List of entities determined to be engaged in prohibited activities in Iran.
	OR	
	the Treasury's Chapter 25 List. I will provide a detailed, accurate	one or more of its parents, subsidiaries, or affiliates is listed on the New Jersey Department of and precise description of the activities of the Vendor/Bidder, or one of its parents, activities in Iran by completing the information requested below.
	Entity Engaged in Investment Activities Relationship to Vendor/ Bidder Description of Activities	
	Duration of Engagement Anticipated Cessation Date	
	*Attach Additional Sheets If Necessary.	
from the aware that	ge are true and complete. I acknowledge that the State of New Jerse date of this certification through the completion of any contract(s) wit at it is a criminal offense to make a false statement or misrepresent	CERTIFICATION I behalf of the Vendor, that the foregoing information and any attachments hereto, to the best of my by is relying on the information contained herein, and that the Vendor is under a continuing obligation the State to notify the State in writing of any changes to the information contained herein; that I am attoin in this certification. If I do so, I may be subject to criminal prosecution under the law, and it will tate to declare any contract(s) resulting from this certification void and unenforceable.
Signatu	ure	Date
Print N	ame and Title	

DPP Rev. 12.13.2021

NON-COLLUSION AFFIDAVIT

STATE OF NEW JERSI COUNTY OF	EY: : ss :	
I.	Residing in	
I,, (name of affiant)	(name of n	nunicipality)
in the County ofsworn according to law of my oa	and the State of ath depose and say that:	, of full age, being duly
I am a	f the firm of	
I am ao (title or position)	(company	y submitting bid)
The bidder making the proposal	for	
9 · · I · I	-	(title of bid)
statements contained in said Proknowledge that the Borough of the statements contained in salawarding the contract for said Property of the statements of the statements awarding the contract for said Property of the statement of the statement of the said Property of the said Property of the said Property of the statement of the statement of the said Property of the statement of the statement of the said Property of the statement of the said Property of the statement of the said Property of the statement of the statement of the said Property of the statement of the said Property of the statement of the said Property of the said Pr	oposal and in this affidavit ar Matawan, Monmouth Count aid Proposal and in the state roject. To relling agency has been entern or understanding for a county of the state of	the above named Project; and that are true and correct, and made with further, New Jersey, relies upon the truth ements contained in this affidavit imployed or retained to solicit or securon commission, percentage, brokerage blished commercial or selling agencia
	(company submitting bid)	
Subscribed and sworn to before this day of	me	
Notary Public, State of	(Signatur	e of Affiant)
My Commission expires	(Type or	Print name of affiant and Title under signatur